Environmental Cement Africa Conference
Cape Town 2010
20th-21st April

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Day 1 – Tuesday 20th April 2010

08.30 - 09.30	Registration & Networking Morning Reception
09.30 - 10.00	Welcome by - Buyelwa Sonjica, Minister of Water & Environment Affairs, Government of South Africa (subject to final confirmation) **Waste Management Government Policy**
10.00 - 10.30	**Alternative Fuels Projects in Africa** Overview of Alternative Fuels in Africa Implementation of Alternative Fuels Projects in North Africa Alternative Fuels as Waste Management Instrument for developing countries Fossil Fuels versus Alternative Fuels – Carbon Credits *Dirk Lechtenberg, Partner, MVW Lechtenberg, Germany*
10.30 - 11.00	**How Can The Cement Industry Reduce Costs & still improve Productivity with Enhanced Fuel Efficiency?** *T.B.C. Dominic Bernard, Executive Director, Lafarge*
11.00 - 11.30	Morning Coffee break and Networking
11.30 - 12.00	**The Carbon Emissions Model for Construction Materials** *Subject to final confirmation: Ed Volek, InEnergy, South Africa*
12.00 - 12.30	**Cement Sustainability Initiative (CSI): A Voluntary Global Business Initiative to Understand & Manage the Impacts of Cement Production** • Introduction to the Cement Sustainability Initiative (CSI) and the World Business Council for Sustainable Development (WBCSD) • The CSI Agenda for Action • Climate protection in the cement industry • "Getting the Numbers Right": A global database on energy and CO2 performance • Health and safety *Roland Hunziker, Project Manager, World Business Council of Sustainable Development*
12.30 - 13.00	**Company Case Study** *Stephan Olivier, COO, Afrisam, South Africa*
13.00 - 14.30	Lunch
14.30 - 15.00	**African Cement: the needs and evolution in new build capacity** • The drivers for Cement growth in Africa, why the continent lacks capacity and will continue to do so • New capacity needs and trends of new capacity looking forward - environmental and licence to operate trends *Tony Hadley, Managing Partner, Trilogy Partners*
15.00 - 15.30	**Grey Cement Market Projection for the next 5 years in Egypt** • Supply & demand situation • Supply chain • Product portfolio • Pricing situation: overview of the main concerns *Nabil Francis, Sales & Marketing Director, Suez Cement Company Group*
15.30 - 16.00	**Investment Opportunities in the East African Cement Marke**t *Dr Ghirmai Abraham, Investment Advisor, President's Office (Eritrea)*
16.00 - 16.30	Afternoon Coffee Break
16.30 - 17.00	**Session 8: The precast and construction sector in Africa** Analysis and forecast of cement demand and construction markets in Africa Which sectors will see the biggest growth?
17.00 - 17.30	**The African Construction Industry**
17.45	**End of Environment Cement Africa Conference Day One**
18.00 - 19.30	Gala Dinner

Day 2 – Wednesday 21st April 2010

09.00 - 9.30	Networking Morning Reception
09.30 - 09.40	Introduction by Environment Cement Africa Chairperson

Media and Marketing Partners

09.40 - 10.10 **Overcoming the Logistical Challenges: Port Facilities, Handling & Logistics**

- What can be expected in the near future?
- Freight markets & impact on logistics
- Port facilities improvement to ensure easy accessibility – East Africa, North Africa

Speaker, Barloworld Logistics Africa

10.10 - 10.40 **Towards a Sustainable Cement Industry in Africa**

- Waste Management in the cement industry
- Storage and handling of hazardous materials and fuels
- Challenges of environmental compliance
- Alternative Fuels and resources for the cement industry
- Energy efficiency improvement opportunities

Patrick Mwesigye, Regional Industry Officer, UNEP Regional Office, Africa

10.40 - 11.10 Morning Coffee break and Networking

11.10 - 11.40 **Building an Overseas Factory in Africa**

11.40 - 12.15 **Financing a Cement Plant in Africa**

12.15 - 12.45 **Carbon Management in the South African Cement Industry: what options are available locally for carbon emissions mitigation?**

- South Africa has a unique position regarding carbon risks and opportunities
- The SA cement industry has been actively reducing the carbon footprint of the industry
- Carbon risks for the SA Cement Industry in the post Copenhagen scenario
- How Energy Security issues will affect carbon strategy

Egmont Ottermann, Group Energy Manager, PPC South Africa

12.45 - 14.15 **A La Carte Lunch for Delegates & Speakers**

14.15 - 14.45 **Questions and Answers**
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14.45 **Cement Plant Visit Pretoria Portland Cement (PPC)**

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